# Weekly Market Summary

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Michael Kehoe, Governor

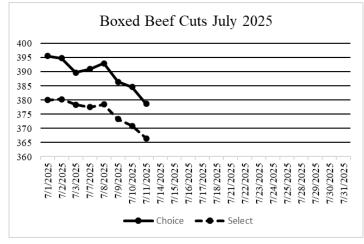
Volume XLV, Number 28 ♦ P.O. Box 630, Jefferson City, MO 65102 ♦ (573) 751-4211 ♦ Mon, July 14, 2025

MISSOURI WEEKLY FEEDER CATTLE WEIGHTEDAVERAGE REPORT
Feeder Cattle Receipts: 24,166 Week ago: 16,055 Year ago: 28,451 Steers and Heifers Medium and Large 1—Weighted average weights and prices

321 lbs. 472.40 523 lbs. 418.63 725 lbs. 339.38 100 378 lbs. 471.62 576 lbs. 393.42 779 lbs. 323.58 423 lbs. 456.66 626 lbs. 376.09 478 lbs. 427.38 666 lbs. 359.06 865 lbs. 315.10	02 lbs. 281.50 330 lbs. 431.78 375 lbs. 425.44 427 lbs. 413.95 475 lbs. 386.44	576 lbs. 347.13 625 lbs. 340.50	774 lbs. 302.80
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MISSOURI STEER (HEIFER) STOCKER FORMULA 7/14/2025 Monday's Missouri Stocker formula consists of 5,910 (5,539) head with a weighted average weight of 552.31 (546.37) lbs. and a price value of 396.77 (357.42), 6.81 higher (4.57 higher) than a week ago. This a rolling seven day calculated weighted value which combines all Feeder Steers reported by MDA/USDA Market News Service weighing from 400-649 lbs. in the Medium and Large 1 and Medium and Large 1 and Medium and Large 1 and Parket News Service weighing from 400-649 lbs. in the Medium and Large 1 and Medium and Large 2 and Medium and Large 3 and Medium and Large 3 and Medium and Large 4 and Medium and Large 4 and Medium and Large 4 and Medium ment cattle except Brahman X. Heifer values are in parentheses.

NATIONAL BOXED BEEF CUTOUT VALUES			
<u>DATE</u>	<u>CHOICE</u>	SELECT	TOTAL LOADS
7/7	390.98	377.53	94
7/8	393.04	378.46	99
7/9	386.45	373.27	143
7/10	384.66	370.86	69
7/11	378.64	366.49	138
5 Day Simple Average	386.75	373.32	

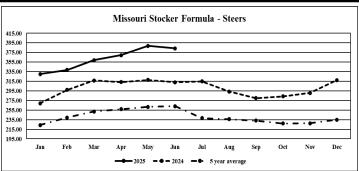


\*Axis value ranges may be updated to reflect data points.

WEEKLY LIVESTOCK SLAUGHTER 7/12/25			
	<u>CATTLE</u>	<u>HOGS</u>	<u>SHEEP</u>
Week to Date:	568,000	2,371,000	34,000
Last Week:	474,000	1,846,000	31,000
Last Year:	604,573	2,369,172	35,403

The Weekly Market Summary, as well as historical summaries, are available on our website <a href="https://agmarketnews.mo.gov/summaries">https://agmarketnews.mo.gov/summaries</a> Market News Hotline: 1-573-522-9244

Check out the latest updates on our YouTube Channel: MDA Market News



\*Graph is updated the first Monday of each month. Axis value ranges may be updated to reflect data points.

#### MISSOURI WEEKLY CATTLE AUCTION SUMMARY

Total Receipts: 27,159 Week Ago: 17,504 Year Ago: 31,815 Compared to last week, feeders under 650 lbs. sold 5.00 to 10.00 higher and over 650 lbs. sold steady to 5.00 higher. The supply of feeders was moderate with several auctions seeing some larger consignments of reputation cattle that producers save for marketing about point annually. Demand was good to very good with the rising cost of yearlings pulling up the price of calves which typically do not establish new yearly highs in the middle of summer. Most years also don't typically have pasture conditions rated at 88 percent good to excellent in the middle of July either. The Missouri Stocker Formula was at a new all- time record higher earlier in the week with in just a few cents of the 400.00 mark. The CME Feeder Cattle Index also climbed to new records this week with the most recent value of 323.37. Stick out sales this week included 54 head of 514 lb. steers at Callaway Livestock Center which sold for 454.00, 62 head of 624 lb. steers sold for 407.50. Interstate Regional Stockyards sold 91 head of 651 lbs. steers for 370.75. South Central Regional Stockyards sold 65 head of 707 lb. steers for 356.75 and 68 head of 830 lb. steers for 325.00. Joplin Regional Stockyards sold 125 head of 875 lb. steers for 321.50. On the heifer side of the market 86 head of 539 lb. heifers sold at Callaway Livestock Center for 421.25. Windsor Livestock Auction sold 149 head of 666 lb. heifers for 343.75. Several loads of 700-750 lb. heifers sold at various barns again this week with nearly all of them being high enough to be consider stick out sales but the one that really stuck out was 73 head of 716 lb. heifers at Kingsville Livestock Auction that sold for 333.00. Boxed beef cutout values were sharply lower for the week, choice closed on Friday at 378.64, down 11.11 and Select closed at 366.49, down 11.95 compared to last Friday. Negotiated feedlot sales as of the 2:00 cutoff time on Friday afternoons report totaled just under 58K for the week. Prices were sharply higher nearing record territory once again. Live trade in the south 228.00-230.00, in the north live sales from 235.00-242.00 and dressed sales were 375.00 to mostly at 380.00. The Missouri Stocker formula consists of 5910 head with a weighted average weight of 552.31 lbs. and a price value of 396.77, 6.81 higher than last week. The steer/heifer spread is 39.35 per cwt.

### SOUTHWEST MISSOURI WEEKLY SUMMARY

(Joplin and Springfield)
Receipts: 8,071 Week ago: 6,182 Year Ago: 12,880 Compared to last week, steers and heifers steady to 7.00 higher, spots up to 15.00 higher except steer calves early week steady to 8.00 lower. Slaughter cows steady to 2.00 lower. Slaughter bulls steady to 5.00 lower.

FEEDER STEERS:	FEEDER HEIFERS:
Medium and Large 1	Medium and Large 1

300-400 lbs.	440.00-500.00	350-400 lbs.	425.00-440.00
400-500 lbs.	390.00-475.00	400-500 lbs.	350.00-430.00
500-600 lbs.	360.00-415.00	500-600 lbs.	332.00-371.00
600-700 lbs.	332.00-380.00		310.00-355.00
700-800 lbs.	314.50-345.00	700-800 lbs.	298.00-324.00
800-900 lbs.	302.00-321.50	800-850 lbs.	290.00-307.00
15 hd 1002 lbs.	281.50		

#### FEEDER HOLSTEIN STEERS Large 3

Pkg 394 lbs. Pkg 553 lbs. 600-700 lbs. 700-750 lbs.	300.00 290.00 264.00-287.50 256.00-285.00
1000-1100 lbs.	240.00-243.00

**SLAUGHTER COWS:** Breaking and Boning (70-85% lean) 149.00-163.50; high dressing 160.00-177.00; low dressing 152.00. Lean (85-90%) 130.00-151.00SLAUGHTER BULLS: Yield Grade 1-2 1075-2560 lbs. 180.00-207.00; high dressing 201.00-217.00; low dressing 145.00-182.00.

BRED COWS: 2nd/3rd stage 2700.00-2800.00, lbs 1st stage 2400.00-2500.00; >8 yrs 3250 Medium and Large 1-2 2-8 yrs 900-1370 lbs 2nd/3rd stage 200.00 -2675.00, 1st stage 1900.00- with 150-300 lb calves 3950.00; 2 2400.00; >8 yrs 975-1505 lbs -8 yrs 1085-1455 lbs with 150-300 2nd/3rd stage 1900.00-2550.00, lb calves 2650.00-3750.00; 28 yrs 1250 1050 00 10 1st stage 1850.00-1950.00 per head

BRED HEIFERS: Medium and Large 1 2-4 yrs 1078-1120 lbs 2nd/3rd stage 2700.00-3100.00 per

Medium and COW & CALF PAIRS: Medium Large 1 2-8 yrs 900-1360 lbs and Large 1 2-8 yrs 1489-1515 2nd/3rd stage 2700.00-2800.00, lbs with 150-300 lb calves 3250.00-3525.00; 2-8 yrs 1278 lbs 1105-1315 lbs 2500.00-2700.00. rebred 1st stage with 150-300 lb calves 3425.00. Medium and Large 1-2 2-4 yrs 960-1060 lbs 1380-1410 lb with >300 lb calves 3650.00-3750.00 per pair

#### SOUTH CENTRAL MISSOURI WEEKLY SUMMARY

(West Plains, Phillipsburg)
Receipts: 2,738 Week ago: 2,135 Year Ago: 3,481 Compared to last week, steer and heifer calves 4.00 to 10.00 higher, spots 15.00 higher. Yearlings 2.00 to 4.00 higher. Slaughter cows and bulls steady to 2.00 higher.

#### FEEDER STEERS: FEEDER HEIFERS: Medium and Large 1 Medium and Large 1

350-400 lbs.	450.00-465.00 Pkg 342 lbs.	415.00
400-500 lbs.	402.50-452.50 400-500 lbs.	362.50-377.50
500-600 lbs.	377.50-410.00 500-600 lbs.	327.50-380.00
600-700 lbs.	342.50-382.50 600-700 lbs.	326.50-359.00
700-800 lbs.	316.00-333.00	
800-900 lbs.	298.00-301.00	

#### FEEDER HOLSTEIN STEERS: Large 3

Scarce Scarce

**SLAUGHTER COWS:** Breaking and Boning (70-85% lean) 149.00 -166.00, high dressing 160.50-179.00; low dressing 129.00-179.00; low dressing 129.00-Lean (85-90%)127.00-156.00. 154.00. SLAUGHTER

Grade 1-2 1215-2315 lbs. 184.00-198.00; high dressing 203.00low dressing 159.00-220.00; 182.50.

COWS: Medium and Large 1 2-8 yrs 1395-1410 lbs 2nd/3rd stage 2600.00-2800.00. 150-300 lb of Medium and Large 1-2 2-4 yrs 3900.00 per pair 860-1070 lbs 1st to 3rd stage 2275.00-2350.00; 2-8 yrs 1035-1365 lbs 1035-1365 lbs 2nd/3rd stage 2500.00-3000.00, 1st stage 2300.00-2700.00 per head

COW & CALF PAIRS: Medium 1-2 2-8 yrs 1175-1320 lbs with 150-300 lb calves 3100.00-

#### WEST CENTRAL MISSOURI WEEKLY SUMMARY

(Kingsville, Windsor, Butler)

Receipts: 4,162 Week ago: 1,125 Year ago: 4,836

Compared to last week, steers and heifers 5.00 to 10.00 higher. Slaughter cows steady to firm.

FEEDER STEERS:	FEEDER HEIFERS:
Medium and Large 1	Medium and Large 1

<u>FER BULLS:</u> Yield <u>SLAUGHTER COWS:</u> Breaking 1210-2255 lbs. 174.00- and Boning (70-85% lean) 150.00and Boning (70-85% lean) 150.00-176.00, high dressing 166.00-183.00. Lean (85-90%) 137.00-Grade 1-2 low dressing 218.00: 170.00-174.00. 167.00

COW & CALF PAIRS: Medium and Large 1-2 2-8 yrs 1200 lbs with >300 lb calves 3150.00 per BRED COWS: Scarce

#### NORTHEAST MISSOURI WEEKLY SUMMARY

(Bowling Green, Kingdom City, Palmyra)

Receipts: 5,555 Week ago: 2,531 Year ago: 5,905 Compared to last week, steers and heifers firm to 10.00 higher. Slaughter cows mostly steady to firm.

FEEDER STEERS:	FEEDER HEIFERS:
Medium and Large 1	Medium and Large 1

300-400 lbs.	458.50-520.00	300-400 lbs.	412.50-460.00
400-500 lbs.	423.00-515.00	400-500 lbs.	390.00-445.00
500-600 lbs.	386.00-454.00	500-600 lbs.	344.50-402.50
600-700 lbs.	347.00-402.50	600-700 lbs.	312.00-368.00
700-800 lbs.	326.00-352.50	700-750 lbs.	316.50-322.00
60 hd 884 lbs.	313.75		

<u>SLAUGHTER BULLS:</u> Yield <u>SLAUGHTER COWS:</u> Breaking Grade 1-2 1385-2175 lbs. 184.50- and Boning, (70-85% lean) 151.00-217.00; high dressing 203.00- 171.00; high dressing 165.00- 222.00; low dressing 170.00- 189.50. Lean (85-90%) 140.00-

COWS: Breaking

<u>SLAUGHTER STEERS</u>: Choice 2 <u>SLAUGHTER HEIFERS</u>: Choice -3 231.00-237.50, low dressing 2-3 230.00-236.50. Select and 228.00-230.00. Select and Choice Choice 2-3 224.00-230.00. 1-3 224.00.

BRED COWS: Scarce **COW CALF PAIRS:** Scarce

#### NORTH CENTRAL MISSOURI WEEKLY SUMMARY

(Macon, Unionville, Green City, New Cambria) Receipts: 1,219 Week ago: 4,304 Year ago: 788 Compared to the most recent sales, steers and heifers firm to 10.00 higher. Slaughter cows steady to 5.00 higher.

ome sale barns on a bi-weekly schedule and may not have a sale each week.

<u>FEEDER STEERS:</u> Medium and Large 1		FEEDER HEIFERS: Medium and Large 1	
350-400 lbs. 400-500 lbs. 500-600 lbs. 600-700 lbs. Lot 710 lbs. 850-900 lbs.	475.00-520.00 450.00-474.00 407.00-457.50 374.00-403.00 379.00 319.75-320.25	500-600 lbs. 600-700 lbs. 700-750 lbs.	400.00-438.00 377.00-398.00 335.00-385.00 329.00-339.00
SLAUGHTER	BULLS: Yield	SLAUGHTER	COWS: Breaking

Grade 1-2 1400-2100 lbs. 186.00- and Boning (70-85% lean) 146.00-178.00; high dressing 170.00-144.00-184.00; low dressing 157.00. Lean (85-90%) 142.00-153.00

BRED COWS: Medium and Large COW/CALF PAIRS: Medium and 2500.00 per head

4050.00 per pair

#### SOUTHEAST MISSOURI WEEKLY SUMMARY

(Jackson and Farmington)
Receipts: 1,896 Week ago: 257 Year ago: 970

Compared to three weeks ago, steers and heifers 4.00 to 16.00 higher. Slaughter cows 4.00 higher. Slaughter bulls steady.

FEEDER STEERS:		FEEDER HEIFERS
Medium and Large 1	:	Medium and Large 1

300-400 lbs. 400-500 lbs. 500-600 lbs. 600-700 lbs.	400.00-447.00 365.00-360.00 367.00-417.00 319.00-387.00	400-500 lbs. 500-600 lbs. 600-700 lbs.	367.00-435.00 350.00-410.00 300.00-387.00 270.00-322.00
800-850 lbs.	265.00-316.00		250.00-280.00

SLAUGHTER Grade 1-2 1 136.00, high dressing 170.50-218.00

<u>R BULLS:</u> Yield <u>SLAUGHTER COWS:</u> Breaking and Boning (75-85% lean) 130.00-157.00; high dressing 149.00-183.00. Lean (85-90% lean) 110.00-128.00

<u>BRED COWS:</u> Medium and Large 2 2-8 yrs 1005-1295 lbs 2nd/3rd stage 1975.00-3150.00 per head

#### EAST CENTRAL MISSOURI WEEKLY SUMMARY

(Cuba, Vienna)

Receipts: 3,518 3 Weeks Ago: 2,011 Year ago: 2,955 Compared to three weeks ago, steers 4.00 to 10.00 higher. Heifers steady to 20.00 higher, with the greatest advance under 550 lbs. Slaughter cows steady to 6.00 higher.

FEEDER STEERS:	FEEDER HEIFERS:
Medium and Large 1	Medium and Large 1

350-400 lbs.	460.00-500.00	300-400 lbs.	420.00-481.00
400-500 lbs.	400.00-475.00	400-500 lbs.	384.00-446.00
500-600 lbs.	360.00-427.00	500-600 lbs.	324.00-398.00
600-700 lbs.	334.00-390.00		312.00-352.00
700-800 lbs.	323.00-356.75	700-800 lbs.	277.00-300.00
800-850 lbs	314 00-325 00		

175.00

<u>SLAUGHTER</u> <u>BULLS:</u> Yield <u>SLAUGHTER</u> <u>COWS:</u> Breaking Grade 1-2 1265-2145 lbs 182.00 and Boning, (70-85% lean) 153.00-205.00; high dressing 207.00-165.50; high dressing 166.00-220.00; low dressing 165.00-182.00. Lean (85-90%) 132.00-145.00 149.00

Large 1-2 5-8 yrs 1185-1510 lbs 1st to 3rd stage 2500.00-2950.00; >5 yrs 1245-1310 lbs 2nd/3rd stage 2200.00-2800.00 per head

COWS: Medium and COW & CALF PAIRS: Scarce

#### NORTHWEST MISSOURI WEEKLY SUMMARY (Tina) (w/e7/5/25)

2 Weeks Ago: 1,506 Year Ago: 1,816 Receipts: 1,227 Compared to two weeks ago, steers and heifers traded with a firm undertone. Slaughter cows and bulls steady to 5.00 higher.

<u>FEEDER S</u>		<u>FEEDER</u>	<u>HEIFERS</u> :
Medium and		Medium a	nd Large 1
Pkg 474 lbs. 500-600 lbs. 600-700 lbs. Pkg 796 lbs. 64 hd 850 lbs. 131 hd 918 lbs.	401.00-440.00 353.00-385.00		381.00-402.00 351.00-364.00 330.00-336.50 310.00

SLAUGHTER BULLS:

181.00-199.50; 204.50-210.00

SLAUGHTER COWS: Breaking Yield Grade 1-2 1385-2025 lbs and Boning, (70-85% lean) 152.00high dressing 166.00; high dressing 170.50. Lean (85-90%) 155.00-137.00-143.00.

BRED COWS: Scarce COW/CALF PAIRS: Scarce

#### AFTERNOON NATIONAL SLAUGHTER CATTLE REVIEW

So far for Friday, negotiated cash trade has been moderate on good demand in Kansas. Compared to last week, live purchases in Kansas have been 4.00-5.00 higher from 228.00-230.00. Negotiated cash trade has been moderate on good demand in Nebraska. Compared to last week, live purchases have been 8.00-10.00 higher at 240.00. Dressed purchases, and to Thursday, the state of the compared to the compared compared to Thursday, have been steady at 380.00. Negotiated cash trade in the Western Cornbelt has been moderate to heavy on good demand. Compared to Thursday, live purchases have been steady to 5.00 higher while dressed purchases have been steady at 380.00. In the Texas Panhandle, negotiated cash trade has been limited on moderate demand. The last market test in the Texas Panhandle was Thursday at 228.00.

Negotiated Cash Sales:					
Confirmed:	35,665	Week Ago:	ı	Year Ago:	5,950
Week to date:	57,816	Week Ago:	45,093	Year Ago:	75,991

<u>Live Basis</u>	<u>Steers</u>	<u>Heifers</u>
Over 80% Choice	228.00-242.00, avg 239.50	230.00-241.00, avg 238.34
65-80% Choice	228.00-230.00, avg 228.88	228.00-230.00, avg 228.71
35-65% Choice	228.00-230.00, avg 229.82	228.00-230.00, avg 229.52
0-35% Choice	-	-
<b>Total All Grades</b>	228.00-242.00, avg 237.53	228.00-241.00, avg 235.23
<b>Dressed Basis</b>		
Over 80% Choice	375.00-380.00, avg 379.47	378.00-380.00, avg 379.77
65-80% Choice	375.00-380.00, avg 377.88	380.00
35-65% Choice	380.00	-
0-35% Choice	-	-
Total All Grades	375.00-380.00, avg 79.25	378.00-380.00, avg 379.81

All Beef Type Steers/Heifers	<u>Head</u>	Avg Wt	Price Range	Wtd Avg
Live FOB	23,994	1436.8	228.00-242.00	237.53
Live Del	1,855	1467.4	235.00-242.00	240.01
Dressed Del	8,869	927.3	375.00-385.00	379.45
Dressed FOB	875	965.6	374.00-382.00	379.77

#### WEEKLY COMMODITY FUTURES TRENDS

Compared to last week, Live Cattle 8.15 to 8.80 higher, Lean Hogs 1.25 to 1.93 lower, Feeder Cattle 14.22 to 16.05 higher.

Doily Futures Closes

	Mon.	Tues.	Wed.	Thu.	Fri.
Cattle Aug Oct Dec Feb Apr	215.90	219.97	219.77	219.22	222.20
	212.95	216.82	217.35	217.07	219.70
	213.42	216.62	217.30	217.25	219.57
	213.60	216.35	217.02	217.20	219.60
	213.12	215.52	216.37	216.87	219.32
Lean Hogs Jul Aug Oct Dec Feb	106.95	106.97	107.10	107.25	106.72
	107.10	106.77	107.22	106.22	104.67
	92.87	92.97	93.77	92.27	90.65
	84.87	84.67	85.70	83.97	82.27
	86.50	86.27	87.12	85.75	84.27
Fdr Cattle Aug Sep Oct Nov Jan	313.72	319.12	320.47	321.27	325.32
	313.52	319.17	320.02	321.22	325.40
	311.35	317.25	318.02	319.12	323.20
	308.42	314.30	315.02	316.07	319.92
	301.62	307.20	307.97	308.77	312.22
Milk Jul Aug Sep	17.30 18.14 18.77	17.23 17.91 18.56	17.32 17.92 18.55	17.38 17.86 18.40	17.37 17.76 18.40

#### WEEKLY COMMODITY GRAIN FUTURES TRENDS

Compared to last week, Soybeans 0.40 to 0.52 lower, Wheat 0.07 to 0.14 lower, Corn 0.23 to 0.28 lower, KC Wheat 0.12 to 0.14 lower, Soybean Meal 6.20 to 8.60 lower.

#### Daily Grain Futures Closes

	Mon.	Tues.	Wed.	Thu.	Fri.
Soybeans Jul Aug Sep Nov Jan	1031 3/4	1024 1/4	1012 1/4	1012 1/2	1004
	1031 1/2	1021 1/4	1009	1012 1/2	1004 1/4
	1013 1/2	1008 1/2	997 1/2	1002 1/4	995
	1020 3/4	1017 1/2	1007 1/4	1013 3/4	1007 1/4
	1036 3/4	1034	1024	1030 1/2	1024
Wheat Jul Sep Dec Mar May	539 3/4	543	542 3/4	550 1/4	540 3/4
	548 1/2	547 3/4	547	554 1/2	545
	570 1/4	568 1/2	567 1/4	575	565 1/2
	588 1/2	586 3/4	585 1/4	593 1/4	583 3/4
	599 3/4	597 3/4	596 1/4	604	594 1/4
Corn Jul Sep Dec Mar May	418 403 1/2 420 3/4 437 1/4 448 1/4	411 398 414 1/4 430 3/4 441 3/4	412 1/2 399 1/4 415 1/2 432 1/4 443	407 1/4 399 1/4 416 1/2 433 3/4 444 1/2	403 396 412 1/4 429 439 3/4
KC Wheat Jul Sep Dec Mar May	508 1/2	503 1/2	505 1/2	514	504 1/4
	527 1/2	522 1/2	524	534 3/4	524 1/4
	552	547 1/4	547 3/4	558 1/4	548 1/4
	574	569 3/4	570	580 1/2	570 1/4
	587 1/2	583 1/4	583 3/4	594 1/4	584
SB Meal Jul Aug Sep Oct Dec	268.50	267.20	266.10	268.50	267.60
	272.20	270.70	269.40	271.40	270.30
	276.10	274.50	273.30	276.40	274.20
	279.30	277.90	276.70	278.90	277.40
	285.90	284.30	282.90	285.30	283.60

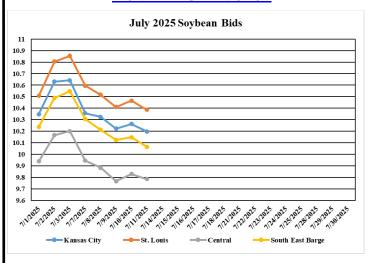
#### **MISSOURI GRAIN WEEKLY TRENDS**

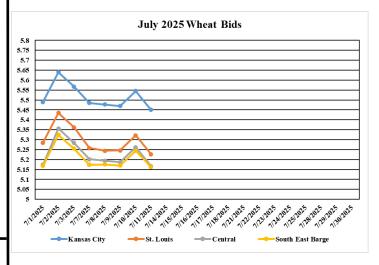
Compared to last Thursday, Soybeans 0.42 to 0.49 lower, Wheat 0.12 to 0.16 lower, Corn 0.24 lower, Sorghum no trend due to lack of bids.

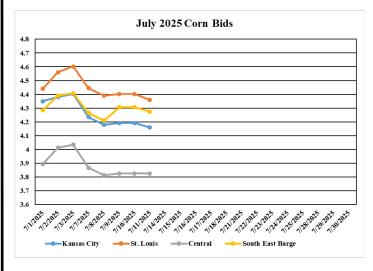
to 0.16 lower, Corn 0.24 lower, Sorghum no trend due to lack of bids.					
Area	#1 Soybeans	#2 Soft Wheat	#2 Corn	#2 Grain Sorghum	
Kansas City Friday** Monday Tuesday Wednesday Thursday Friday	Holiday 10.26-10.46 10.23-10.43 10.12-10.32 10.19-10.34 10.12-10.27	5.49 5.48 5.47 5.55 5.45	4.24 4.18 4.19 4.19 4.16	3.14 3.08 3.09 3.09 3.06	
St. Louis Friday** Monday Tuesday Wednesday Thursday Friday	Holiday 10.58-10.62 10.50-10.53 10.38-10.44 10.46-10.48 10.37-10.40	5.22-5.32 5.20-5.31 5.19-5.30 5.27-5.38 5.17-5.28	4.44-4.46 4.38-4.40 4.39-4.41 4.39-4.41 4.36		
Central Friday** Monday Tuesday Wednesday Thursday Friday	Holiday 9.86-10.02 9.86-9.91 9.74-9.79 9.83-9.84 9.77-9.79	4.94-5.34 5.93-5.33 4.92-5.32 5.00-5.40 4.90-5.30	3.84-3.89 3.78-3.83 3.79-3.84 3.79-3.84 3.76-3.86		
S.E. MO Friday** Monday Tuesday Wednesday Thursday Friday	Holiday 10.09-10.57 10.01-10.46 9.89-10.39 9.90-10.43 9.81-10.34		4.15-4.39 4.09-4.33 4.27-4.34 4.27-4.34 4.24-4.31		

(PRICES PER BUSHEL) \*NEW CROP \*\*PREVIOUS WEEK'S PRICES \*Bids calculated using Kansas City, St. Louis, and St. Joseph bids

#### **MONTHLY GRAIN CROP**







\*Axis value ranges may be updated to reflect data points.

Only dates in which markets are trading and only current cash bids are represented.

WHOLESALE FEEDSTUFFS PRICES (DOLLARS PER TON-BULK BASIS)					
Area	Cottonseed Meal 41%Sovbean Meal 46.5-48%Corn 				
Kansas City St. Louis	297.50 292.50	246.35 n/a	190.00 185.00	93.33 95.00	

MISSOURI CROP PROGRESS REPORT 7/7/25

There were 5.0 days suitable for fieldwork in the week ending July 6, 2025. Topsoil moisture supply was rated 1 percent very short, 11 percent short, 75 percent adequate, and 13 percent surplus. Subsoil moisture supply was rated 1 percent very short, 11 percent short, 78 percent adequate, and 10 percent very short, 11 percent short, 78 percent adequate, and 10 percent surplus. Corn silking reached 46 percent, compared to the 5-year average of 33 percent. Corn in the dough stage reached 9 percent, compared to the 5-year average of 2 percent. Corn condition was rated 1 percent very poor, 5 percent poor, 20 percent fair, 62 percent good, and 12 percent excellent. Soybeans emerged reached 92 percent, compared to the 5-year average of 94 percent. Soybeans blooming reached 29 percent, compared to the five-year average 21 percent. Soybeans setting pods reached 6 percent complete, compared to 3 percent for the 5-year average. Soybean condition was rated 3 percent poor, 24 percent fair, 68 percent good, and 5 percent excellent. Winter wheat harvested reached 90 percent, compared to the 5-year average of 88 percent. Winter wheat condition was rated 4 percent poor, 28 percent fair, 53 percent good, and 15 percent excellent.

		Week Ending		
	7/6/24	6/29/25	7/6/25	5 yr average
Corn Silking	56	19	46	33
Corn Dough	8	1	9	2
Soybeans Blooming	28	14	29	21
Soybeans Setting Pods	6	1	6	3
Winter Wheat Harvested	95	65	90	88
Alfalfa hay 2nd cutting	40	27	48	51
Other hay cut	84	66	79	83

WASDE

U.S. oilseed production for 2025/26 is projected at 128.3 million tons, down 0.1 million from last month on lower soybean, sunflower, canola, and peanut production partly offset by higher cottonseed. The 2025/26 outlook for U.S. soybeans shows slightly lower production, higher crush, reduced exports, and increased ending stocks compared to last month. Soybean production is projected at 4.3 billion bushels, down 5 million from last month on lower harvested acres and an unchanged yield of 52.5 bushels per acre. The outlook for 2025/26 U.S. wheat this month is for increased supplies, unchanged domestic use, higher exports, and lower ending stocks. Supplies are raised as wheat production is projected at 1,929 million bushels, up 8 million from last month on higher yields more than offsetting reduced harvested area. The all wheat yield is 52.6 bushels per acre, up 1.0 bushel from last month. Winter wheat production is lowered 36 million bushels to 1,345 million with reductions in Hard Red Winter and Soft Red Winter. Exports are raised by 25 million bushels to 850 million on a strong early pace of sales and shipments. Projected 2025/26 ending stocks are lowered 8 million bushels to 890 million but are up 5 percent from last year. The projected 2025/26 season-average farm price (SAFP) is unchanged at \$5.40 per bushel, down from last year's final SAFP of \$5.52. This month's 2025/26 U.S. corn outlook is for smaller supplies, domestic use, and ending stocks. Corn beginning stocks are cut 25 million bushels to 1.3 billion price are interested but in particular projects and interest of the stocks are cut 25 million bushels to 1.3 billion, reflecting an increase in exports that is partly offset by lower feed and residual use for 2024/25. Feed and residual use is down 75 million based on indicated disappearance in the June 30 Grain Stocks report. Exports are raised 100 million bushels to 2.8 billion based on current outstanding sales and shipments to date and, if realized, would be record high. Corn production for 2025/26 is forecast down 115 million bushels on lower planted and harvested area from the June 30 Acreage report. The yield is unchanged at 181.0 bushels per acre.

MISSOURI WEEKLY HAY SUMMARY 7/10/25

Special Note: Beginning 6/19/25, this report will be published biweekly. Any questions or concerns can be emailed to mymarketnews@usda.gov. As of the latest drought monitor just over 90% of the state is considered drought free. Pasture conditions are rated at 88% good to excellent. Neither of those two things would be considered common for Mid-July. Hay progress for hay other than alfalfa is running slightly behind average pace. Getting hay baled this year has been a challenge due to rains, although weather has been good for grass growth and much of the hay has been baled with a significant amount of maturity which has affected quality. Demand is light to moderate with most coming from equine interest. Most cattle producers not really in the market at this time. The supply of hay is moderate, and demand is light to moderate. The Missouri Department of Agriculture has a hay directory at https://apps.mda.mo.gov/haydirectory or visit the University of Missouri Extension feed stuff finder at https://feedstufffinder.org
Alfalfa - Supreme 250.00-300.00, small square 10.00-15.00 per bale Alfalfa - Fremium 175.00-225.00
Alfalfa - Good 150.00-175.00, small square 6.00-10.00 per bale Alfalfa - Fair 125.00-150.00
Mixed Grass—Premium 150.00-200.00
Mixed grass - Good/Premium 100.00-150.00
Mixed grass - Fair/Good 75.00-125.00, small square 3.00-7.00 per bale Mixed grass - Fair 25.00-50.00 per large round bale
Wheat straw - 4.00-7.00 per small square bale

Please Note: The above volumes (tonnage, acres, and bales) listed are for confirmed trades only, it does not include estimated volume (tonnage) for bids or offers to the trade. List your hay for sale at: <a href="Hay Listing Online Form">Hay Called Form</a>. Explanation of Hay Quality Guidelines: <a href="Hay Listing Online Form">Hay Called Form</a>. Explanation of Hay Quality Guidelines: <a href="Hay Listing Online Form">Hay Called Form</a>. Glossary of Terms: <a href="Livestock">Livestock</a>, <a href="Poultry">Poultry</a>, <a href="May Guidelines">Grain Hay Terms</a>

#### MISSOURI WEEKLY SHEEP/GOAT AUCTION SUMMARY 7/13/25

Receipts: 2,325 Week Ago: 776 Last Year: 2,968 SHEEP: Feeder lambs Medium and Large 1 hair 30-50 lbs. 240.00-280.00. Medium and Large 1-2 hair 25-65 lbs 205.00-232.50. Small and Medium 1-2 hair 25-50 lbs 220.00-275.00, fancy 265.00-275.00. Slaughter lambs Choice and Prime 1-3 w/s 70-135 lbs 205.00-240.00. Choice 1-3 w/s 125-175 lbs 100.00-107.50. Choice 1-2 wooled 60-110 lbs 105.00 choice and Prime 1-2 hair 50.80 lbs. 232.50.245.00

195.00-230.00. Choice and Prime 1-2 hair 50-80 lbs 232.50-245.00. Choice and Prime 1-3 hair 50-115 lbs 240.00-265.00. Choice 1-2 hair 45-75 lbs 225.00-240.00. Choice 1-3 hair 50-85 lbs 212.50-240.00. Good and Choice 1-2 hair 50-70 lbs 230.00-240.00; pkg 93 lbs 115.00.

Slaughter ewes Good and Choice 1-2 pkg 185 lbs 105.00. Choice and Prime 1 hair 125-145 lbs 150.00-155.00. Choice 1-2 hair pkg 130 lbs 130.00. Good and Choice 1 hair 115-135 lbs 110.00-118.00. Good 2-3 hair 110 lbs 140.00. Utility and Good 1-3 95-125 lbs 110.00/hd. Bucks 1-2 110 -195 lbs 120.00-180.00.

-195 lbs 120.00-180.00.

Replacement ewes Medium and Large 1 >6 yrs 101 lbs exp 175.00. Medium 1-2 4-6 yrs 113 lbs exp 175.00; >6 yrs 100-115 lbs exp 120.00-150.00. Medium and Large 1 hair 1-6 yrs 95-120 lbs exp 182.00-195.00. Small and Medium 1-2 hair 1-2 yrs 125-140 lbs exp 170.00-190.00/hd; 2-4 yrs 80-150 lbs exp 155.00-260.00/hd; 4-6 yrs 80-90 lbs exp 152.50-155.00/hd. Families Small and Medium 1-2 2-4 yrs 120-125 lbs with 20-40 lb lambs 285.00-340.00/fam; 4-6 yrs 80-120 lbs with 20-400 lb lambs 250.00-265.00/fam

Hair Bucks Small and Medium 1-2 <1 yrs 105-140 lbs 300.00-400.00/hd. GOATS: Feeder kids Selection 1 30-45 lbs 320.00-335.00. Selection 2 pkg 28 lbs 230.00; 30-50 lbs 240.00-280.00, pygmies 280.00. Selection 3 5-30 lbs 140.00-155.00; 30-50 lbs 200.00-225.00.

Slaughter kids Selection 1 pkg 33 lbs 285.00; 50-75 lbs 315.00-375.00; 80 -85 lbs 285.00-300.00. Selection 1-2 60-70 lbs 320.00-332.50. Selection 2 50-60 lbs 260.00-305.00; 65-90 lbs 210.00-220.00. Selection 3 55-65 lbs

Slaughter does Selection 1 105-120 lbs 175.00-180.00. Selection 1-2 pkg 54 lbs 130.00; 70-100 lbs 150.00-210.00; 90-140 lbs 120.00-190.00. Selection 1-2 70-95 lbs 105.00-157.50/hd.

Slaughter bucks Selection 1-2 100-210 lbs 190.00-280.00.

Wethers Selection 1-2 75-130 lbs 300.00-330.00. Wether kids Selection 2 pkg 57 lbs 300.00.

Replacement does Selection 1-2 2-4 yrs 90-105 lbs exp 170.00-185.00. Selection 2 <1 yrs 56 lbs 210.00; 1-2 yrs 73 lbs 130.00.

Explanatory Notes: Stage - Represents estimated lambing/kidding period (Open, Exp=exposed, Bred, Fall = Sep-Nov, Win = Dec-Feb, Spr = Mar-May, Sum=Jun-Aug; w/s = wooled and shorn; /hd= per head; /fam=per family All price CWT unless otherwise noted.

MISSOURI DROUGHT MONITOR									
<u>Date</u>	None	<u>D0</u>	<u>D1</u>	<u>D2</u>	<u>D3</u>	<u>D4</u>			
7/8/25	90.22	8.87	0.91	0	0	0			
7/1/25	92.16	6.80	1.04	0	0	0			
7/9/24	95.42	4.58	0	0	0	0			

Reflects percentage of Missouri impacted by drought. D0 Abnormally Dry; D1 Moderate Drought; D2 Severe Drought; D3 Extreme Drought; D4 Exceptional Drought

### NATIONAL DIRECT DELIVERED FEEDER PIG REPORT 7/11/25 Receipts: 134,865 Week ago: 110,185 Year Ago: 78,9 Year Ago: 78,927 Early weaned pigs unevenly steady. Feeder pigs mostly 5.00 lower. Cash 78,209 head 40.00-65.00, weighted average 56.72

Formula 33,815 head 47.38-65.19, weighted average 56.77 Feeder pigs 40 pounds basis: Cash 22,841 head 70.00-90.00, weighted average 82.58

## NATIONAL DAILY DIRECT PRIOR DAY HOG REPORTS 7/11/25

BARROWS AND GILTS (Carcass Basis): 4,957 head Base Carcass Price 100.00-113.50, weighted average 111.21

SOWS (Live Basis): 7,360 head 300-500 lbs. 30.00-96.00 Over 500 lbs. 75.22-97.30

# MISSOURI WEEKLY DIRECT SLAUGHTER CATTLE REPORT 7/11/25

Week ago: 280 Weekly Receipts: 200 Year ago: 320 Trading as of Friday morning, flat dressed prices inactive with grid dressed sales 10.00 higher.

IVE STEERS & HEIFERS: DRESSED STEERS & HEIFERS: No sales reported No sales reported

GRADE AND EIGHT (Grid): 5 loads 384.00

Click here for the current National Crop Progress

Click here for the current Missouri Crop Progress
The current hay directory can be found at: Hay Directory.